

**Date:22-11-2023**

To,  
The Board of Directors  
**Fair Food Overseas Limited**  
401/1, New Alipore,Block-G, 3rd Floor,  
New Alipore, Kolkata, Kolkata,  
West Bengal, India, 700053

**Ref: Proposed SME Initial Public Offer (IPO) of Fair Foods Overseas Limited (the "Company")**

Dear Sir/ Madam,

We hereby give our consent to act as "**Banker to the Company**" to the Proposed Public Issue of '**Fair Food Overseas Limited**' on the Emerge Platform of National Stock Exchange of India Limited pursuant to the provisions of Section 26, 28 & 32 of the Companies Act, 2013. We have no objection to our name being inserted as the "**Banker to the Company**" in the Draft Red Herring Prospectus/ Red Herring Prospectus/Prospectus which the company intends to issue in respect thereof.

We authorize '**Fair Food Overseas Limited**' to deliver a copy of this consent letter to SEBI / Stock Exchange / Registrar of Companies, pursuant to the provisions of Section 26, 28 & 32 of the Companies Act 2013 and SEBI (ICDR) Regulations 2018, as amended.

<b>Name</b>	:	Axis Bank Limited
<b>Address</b>	:	<b>Axis Bank Limited</b> , SME Centre, Zone 1, M P Nagar, Bhopal-462011
<b>Telephone Number</b>	:	9713822042
<b>Fax Number</b>	:	-
<b>E-mail Id</b>	:	Shivesh.sharma@axisbank.com
<b>Website</b>	:	-
<b>Contact Person</b>	:	Shivesh Sharma

Thanking you,

Yours faithfully,

For:



**Name: Shivesh Sharma**  
**Designation: AVP**